

Company Name	Investment Region	Country	Meeting Date	Meeting Type	Voting Action	Agenda Item Numbers	Voting Explanation
Sun Hung Kai Properties Ltd.	Asia	Hong Kong	09/11/2017	Annual	Against	3.1d 6.7 3.1b	Concerns related to attendance at board or committee meetings Issue of equity raises concerns about excessive dilution of existing shareholders Overboarded/Too many other time commitments
Aeon REIT Investment Corp.	Asia	Japan	16/10/2017	Special	All For		
Daiwa House REIT Investment Corporation	Asia	Japan	22/11/2017	Special	All For		
ORIX JREIT Inc.	Asia	Japan	29/11/2017	Special	All For		
Invincible Investment Corp	Asia	Japan	21/12/2017	Special	All For		
Propertylink Group	Australia & New Zealand	Australia	27/10/2017	Annual	All For		
Shopping Centres Australasia Property Group	Australia & New Zealand	Australia	22/11/2017	Annual	All For		
Vale S.A.	Emerging Markets	Brazil	18/10/2017	Special	Against	3.1,4,1.5.1	
Vale S.A.	Emerging Markets	Brazil	21/12/2017	Special	Against	13	Lack of independence on board
CK Asset Holdings Limited	Emerging Markets	Cayman Islands	11/10/2017	Special	All For		
Alibaba Group Holding Limited	Emerging Markets	Cayman Islands	18/10/2017	Annual	Against	1.1	Concerns about overall board structure
Industrial and Commercial Bank of China Limited	Emerging Markets	China	29/11/2017	Special	All For		
Agricultural Bank of China Limited	Emerging Markets	China	15/12/2017	Special	Against	9,10 8	Concerns to protect shareholder value Concerns to protect shareholder value
Seagate Technology plc	Europe	Ireland	18/10/2017	Annual	All For		
Green REIT plc	Europe	Ireland	01/12/2017	Annual	All For		
Medtronic plc	Europe	Ireland	08/12/2017	Annual	All For		
Koninklijke Philips NV	Europe	Netherlands	20/10/2017	Special	All For		
RPM International Inc.	North America	USA	05/10/2017	Annual	Against	2	Apparent failure to link pay and appropriate performance
SYMANTEC CORPORATION	North America	USA	05/10/2017	Annual	Against	3,4 7	Apparent failure to link pay & appropriate performance SH: For shareholder resolution, against management recommendation / Shareholder proposal promotes appropriate accountability or incentivisation
Paychex, Inc.	North America	USA	11/10/2017	Annual	All For		
Cintas Corporation	North America	USA	17/10/2017	Annual	All For		
MetLife, Inc.	North America	USA	19/10/2017	Special	All For		
Parker-Hannifin Corporation	North America	USA	25/10/2017	Annual	All For		
Westar Energy, Inc.	North America	USA	25/10/2017	Annual	All For		
Bio-Techne Corporation	North America	USA	26/10/2017	Annual	Against	3 2b	Apparent failure to link pay and appropriate performance Concerns related to attendance at board or committee meetings
Harris Corporation	North America	USA	27/10/2017	Annual	Against	2	Apparent failure to link pay and appropriate performance
KLATencor Corporation	North America	USA	01/11/2017	Annual	Against	3	Apparent failure to link pay and appropriate performance
Western Digital Corporation	North America	USA	02/11/2017	Annual	Against	2	Apparent failure to link pay and appropriate performance
Zayo Group Holdings, Inc.	North America	USA	02/11/2017	Annual	Against	3 1.1	Apparent failure to link pay and appropriate performance Concerns about overall board structure
Automatic Data Processing, Inc.	North America	USA	07/11/2017	Proxy Contest	Against No Action Taken	5 1.1,1.2,1.3,1.4,1.5,1.6,1.7 1.8,1.9,1.10,2,3,4,5	SH: For shareholder resolution, against management recommendation / Shareholder proposal promotes appropriate accountability or incentivisation
Cardinal Health, Inc.	North America	USA	08/11/2017	Annual	Against	3 5	Apparent failure to link pay & appropriate performance SH: For shareholder resolution, against management recommendation / Shareholder proposal promotes appropriate accountability or incentivisation
Coty Inc.	North America	USA	08/11/2017	Annual	Against	2	Apparent failure to link pay and appropriate performance
Lam Research Corporation	North America	USA	08/11/2017	Annual	Against	2 5	Apparent failure to link pay & appropriate performance SH: For shareholder resolution, against management recommendation / Shareholder proposal promotes better management of ESG opportunities and risks
Whiting Petroleum Corporation	North America	USA	08/11/2017	Special	All For		
AVNET, INC.	North America	USA	09/11/2017	Annual	All For		
Jack Henry & Associates, Inc.	North America	USA	09/11/2017	Annual	All For		
Tapestry, Inc.	North America	USA	09/11/2017	Annual	Against	6	SH: For shareholder resolution, against management recommendation / Shareholder proposal promotes better management of ESG opportunities and risks
Maxim Integrated Products, Inc.	North America	USA	10/11/2017	Annual	All For		
THE ESTEE LAUDER COMPANIES INC.	North America	USA	14/11/2017	Annual	Against	3	Apparent failure to link pay and appropriate performance
CDK Global, Inc.	North America	USA	15/11/2017	Annual	All For		
Campbell Soup Company	North America	USA	15/11/2017	Annual	Against	3	Apparent failure to link pay and appropriate performance
The Clorox Company	North America	USA	15/11/2017	Annual	Against	2 7	Apparent failure to link pay and appropriate performance Shareholder proposal promotes enhanced shareholder rights
News Corporation	North America	USA	15/11/2017	Annual	Against	1e	Concerns to protect shareholder value
Oracle Corporation	North America	USA	15/11/2017	Annual	Against	2 1.10 1.2 7 6 8	Apparent failure to link pay and appropriate performance Concerns about overall board structure Concerns about overall board structure SH: For shareholder resolution, against management recommendation / Shareholder proposal promotes better management of ESG opportunities and risks SH: For shareholder resolution, against management recommendation / Shareholder proposal promotes better management of ESG opportunities and risks SH: For shareholder resolution, against management recommendation / Shareholder proposal promotes enhanced shareholder rights

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Twenty-First Century Fox, Inc.	North America	USA	15/11/2017	Annual	Against	3 1d 1g 1c 5	Apparent failure to link pay & appropriate performance Concerns about overall performance Concerns about reducing shareholder rights Overboarded/Too many other time commitments SH: Against shareholder resolution, against management recommendation / Shareholder proposal does not promote enhanced shareholder rights
Broadridge Financial Solutions, Inc.	North America	USA	16/11/2017	Annual	All For		
The Hain Celestial Group, Inc.	North America	USA	16/11/2017	Annual	Against	2	Concerns to protect shareholder value
ResMed Inc.	North America	USA	16/11/2017	Annual	All For		
Royal Gold, Inc.	North America	USA	16/11/2017	Annual	All For		
Discovery Communications, Inc.	North America	USA	17/11/2017	Special	All For		
Donaldson Company, Inc.	North America	USA	17/11/2017	Annual	All For		
Scripps Networks Interactive, Inc.	North America	USA	17/11/2017	Special	Against	2 1.3	Apparent failure to link pay & appropriate performance Concerns about reducing shareholder rights
Sysco Corporation	North America	USA	17/11/2017	Annual	Against	2 5	Apparent failure to link pay and appropriate performance Shareholder proposal promotes appropriate accountability or incentivisation
Great Plains Energy Incorporated	North America	USA	21/11/2017	Special	Against	2 3	Apparent failure to link pay and appropriate performance Concerns related to inappropriate service contracts Concerns to protect shareholder value
Westar Energy, Inc.	North America	USA	21/11/2017	Special	Against	2 3	Apparent failure to link pay and appropriate performance Concerns related to inappropriate service contracts Concerns to protect shareholder value
Microsoft Corporation	North America	USA	29/11/2017	Annual	All For		
Arconic Inc	North America	USA	30/11/2017	Special	All For		
Premier, Inc.	North America	USA	01/12/2017	Annual	Against	1.1 1.5	Concerns about overall board structure Lack of independence on board Concerns related to inappropriate membership of committees
Vail Resorts, Inc.	North America	USA	06/12/2017	Annual	Against	3	Apparent failure to link pay and appropriate performance
Copart, Inc.	North America	USA	08/12/2017	Annual	Against	1.8	Concerns related to approach to board diversity
Palo Alto Networks, Inc.	North America	USA	08/12/2017	Annual	Against	3 5	Apparent failure to link pay and appropriate performance Shareholder proposal promotes transparency
Cisco Systems, Inc.	North America	USA	11/12/2017	Annual	Against	7	SH: For shareholder resolution, against management recommendation / Shareholder proposal promotes better management of ESG opportunities and risks
Thor Industries, Inc.	North America	USA	12/12/2017	Annual	Against	1.2	Concerns related to approach to board diversity
Calpine Corporation	North America	USA	15/12/2017	Special	Against	3	Apparent failure to link pay and appropriate performance
The Madison Square Garden Company	North America	USA	15/12/2017	Annual	Against	1.5	Concerns about overall performance
FactSet Research Systems Inc.	North America	USA	19/12/2017	Annual	Against	3	Apparent failure to link pay and appropriate performance
AUTOZONE, INC.	North America	USA	20/12/2017	Annual	Against	3	Apparent failure to link pay and appropriate performance
XPO Logistics, Inc.	North America	USA	20/12/2017	Special	All For		
Aptiv PLC	United Kingdom	Jersey	07/11/2017	Special	All For		
BHP Billiton plc	United Kingdom	United Kingdom	19/10/2017	Annual	Against	7,8,9 23	Apparent failure to link pay and appropriate performance For shareholder resolution, against management recommendation / Shareholder proposal promotes appropriate accountability or incentivisation
Ferguson PLC	United Kingdom	United Kingdom	28/11/2017	Annual	All For		
Atlassian Corporation Plc	United Kingdom	United Kingdom	05/12/2017	Annual	Against	12 13 14,15,16	Concerns to protect shareholder value Concerns to protect shareholder value Issue of equity raises concerns about excessive dilution of existing shareholders