

Company Name	Investment Region	Country	Meeting Date	Meeting Type	Voting Action	Agenda Item Numbers	Voting Explanation
Link Real Estate Investment Trust	Asia	Hong Kong	26/07/2017	Annual	All For		
Ulvac Inc.	Asia	Japan	28/09/2017	Annual	Against	2.6	Lack of independence on board
Mapletree Greater China Commercial Trust	Asia	Singapore	19/07/2017	Annual	Against	3	Issue of equity raises concerns about excessive dilution of existing shareholders
Mapletree Commercial Trust	Asia	Singapore	26/07/2017	Annual	Against	2 3	Concerns related to Non-audit fees Insufficient basis to support a decision Issue of equity raises concerns about excessive dilution of existing shareholders
CK Asset Holdings Limited	Emerging Markets	Cayman Isla	24/08/2017	Special	All For		
Michael Kors Holdings Limited	Emerging Markets	Virgin Isl (UK)	03/08/2017	Annual	Against	4	SH: For shareholder resolution, against management recommendation / Shareholder proposal promotes better management of ESG opportunities and risks
Atos SE	Europe	France	24/07/2017	Special	All For		
Perrigo Company plc	Europe	Ireland	20/07/2017	Annual	Against	3	Apparent failure to link pay and appropriate performance
Industria de Diseno Textil (INDITEX)	Europe	Spain	18/07/2017	Annual	All For		
Lions Gate Entertainment Corp.	North America	Canada	12/09/2017	Annual/Special	Against	1c, 1f, 1j 1k 5 3 6 1h	Concerns about overall performance Concerns about overall performance Concerns about overall board structure Concerns to protect shareholder value Concerns to protect shareholder value Apparent failure to link pay and appropriate performance Insufficient/poor disclosure Overboarded/Too many other time commitments
Cabela's Incorporated	North America	USA	11/07/2017	Special	Against	2	Apparent failure to link pay and appropriate performance Concerns related to inappropriate service contracts
Panera Bread Company	North America	USA	11/07/2017	Special	Against	2	Apparent failure to link pay and appropriate performance Concerns related to inappropriate service contract
Healthcare Trust of America, Inc.	North America	USA	12/07/2017	Annual	Against	3 2 1d	Annual vote provides for greater shareholder oversight Apparent failure to link pay and appropriate performance Concerns about overall performance Concerns related to approach to board diversity
VWR Corporation	North America	USA	13/07/2017	Special	Against	2	Apparent failure to link pay and appropriate performance Concerns related to inappropriate service contracts
Rite Aid Corporation	North America	USA	17/07/2017	Annual	All For		
Constellation Brands, Inc.	North America	USA	18/07/2017	Annual	Against	3 1.2 1.5	Apparent failure to link pay and appropriate performance Concerns about overall performance Concerns to protect shareholder value
Akorn, Inc.	North America	USA	19/07/2017	Special	All For		
McKesson Corporation	North America	USA	26/07/2017	Annual	Against	3 5	Apparent failure to link pay & appropriate performance SH: For shareholder resolution, no management recommendation / Shareholder proposal promotes appropriate accountability or incentivisation
Brown-Forman Corporation	North America	USA	27/07/2017	Annual	Against	3 2 1.6	Annual vote provides for greater shareholder oversight Apparent failure to link pay and appropriate performance Concerns about overall board structure Concerns to protect shareholder value
Park Hotels & Resorts Inc.	North America	USA	28/07/2017	Annual	Against	2	Apparent failure to link pay and appropriate performance
Vista Outdoor Inc.	North America	USA	01/08/2017	Annual	Against	2 4	Apparent failure to link pay and appropriate performance Shareholder proposal promotes appropriate accountability or incentivisation
Booz Allen Hamilton Holding Corporation	North America	USA	03/08/2017	Annual	All For		
Eagle Materials Inc.	North America	USA	03/08/2017	Annual	All For		
Electronic Arts Inc.	North America	USA	03/08/2017	Annual	Against	2	Fund manager or client vote
SPRINT CORPORATION	North America	USA	03/08/2017	Annual	All For		
Pandora Media, Inc.	North America	USA	07/08/2017	Annual	All For		
C. R. Bard, Inc.	North America	USA	08/08/2017	Special	Against	2	Apparent failure to link pay and appropriate performance Concerns related to inappropriate service contracts
CSRA Inc.	North America	USA	08/08/2017	Annual	Against	3	Apparent failure to link pay and appropriate performance
Qorvo, Inc.	North America	USA	08/08/2017	Annual	All For		
ABIOMED, Inc.	North America	USA	09/08/2017	Annual	Against	2	Apparent failure to link pay and appropriate performance
CA, Inc.	North America	USA	09/08/2017	Annual	All For		

Company Name	Investment Region	Country	Meeting Date	Meeting Type	Voting Action	Agenda Item Numbers	Voting Explanation
Xilinx, Inc.	North America	USA	09/08/2017	Annual	All For		
DXC Technology Company	North America	USA	10/08/2017	Annual	Against	3,5	Apparent failure to link pay and appropriate performance
Ralph Lauren Corporation	North America	USA	10/08/2017	Annual	Against	3	Apparent failure to link pay and appropriate performance
Red Hat, Inc.	North America	USA	10/08/2017	Annual	All For		
Care Capital Properties, Inc.	North America	USA	15/08/2017	Special	Against	2	Apparent failure to link pay and appropriate performance
RLJ Lodging Trust	North America	USA	15/08/2017	Special	All For		
The J. M. Smucker Company	North America	USA	16/08/2017	Annual	Against	5	SH: For shareholder resolution, against management recommendation / Shareholder proposal promotes better management of ESG opportunities and risks
Microchip Technology Incorporated	North America	USA	22/08/2017	Annual	All For		
Whole Foods Market, Inc.	North America	USA	23/08/2017	Special	All For		
AMERCO	North America	USA	24/08/2017	Annual	Against	3 2 5	Annual vote provides for greater shareholder oversight Apparent failure to link pay and appropriate performance Shareholder proposal does not promote appropriate accountability or incentivisation
Staples, Inc.	North America	USA	06/09/2017	Special	Against	2	Concerns related to inappropriate service contracts
First Horizon National Corporation	North America	USA	07/09/2017	Special	All For		
Digital Realty Trust, Inc.	North America	USA	13/09/2017	Special	All For		
H&R Block, Inc.	North America	USA	14/09/2017	Annual	Against	6	Shareholder proposal promotes enhanced shareholder rights
NetApp, Inc.	North America	USA	14/09/2017	Annual	Against	4 8 7	Apparent failure to link pay and appropriate performance Shareholder proposal promotes enhanced shareholder rights Shareholder proposal promotes transparency
Casey's General Stores, Inc.	North America	USA	15/09/2017	Annual	Against	3 1.1	Apparent failure to link pay and appropriate performance Concerns about overall performance
Take-Two Interactive Software, Inc.	North America	USA	15/09/2017	Annual	All For		
Patterson Companies, Inc.	North America	USA	18/09/2017	Annual	Against	2	Apparent failure to link pay and appropriate performance
CDW Corporation	North America	USA	19/09/2017	Annual	All For		
DARDEN RESTAURANTS, INC.	North America	USA	21/09/2017	Annual	Against	5	SH: For shareholder resolution, against management recommendation / Shareholder proposal promotes better management of ESG opportunities and risks
NIKE, Inc.	North America	USA	21/09/2017	Annual	Against	2 1.2 5	Apparent failure to link pay & appropriate performance Concerns to protect shareholder value SH: For shareholder resolution, against management recommendation / Shareholder proposal promotes transparency
Conagra Brands, Inc.	North America	USA	22/09/2017	Annual	All For		
Intuitive Surgical, Inc.	North America	USA	22/09/2017	Special	All For		
FedEx Corporation	North America	USA	25/09/2017	Annual	Against	2 7 6	Apparent failure to link pay & appropriate performance SH: For shareholder resolution, against management recommendation / Shareholder proposal does promote transparency SH: For shareholder resolution, against management recommendation / Shareholder proposal promotes enhanced shareholder rights
General Mills, Inc.	North America	USA	26/09/2017	Annual	All For		
Black Knight Financial Services, Inc.	North America	USA	27/09/2017	Special	All For		
Praxair, Inc.	North America	USA	27/09/2017	Special	All For		
Lamb Weston Holdings, Inc.	North America	USA	28/09/2017	Annual	Against	2	Apparent failure to link pay and appropriate performance
John Wiley & Sons, Inc.	North America	USA	28/09/2017	Annual	Against	1.1	Concerns to protect shareholder value
Big Yellow Group plc	United Kingdom	United Kingd	20/07/2017	Annual	Against	2	Apparent failure to link pay and appropriate performance